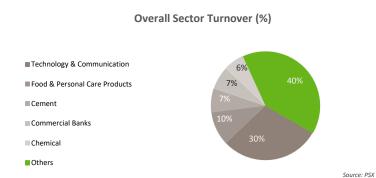
MARKET WRAP

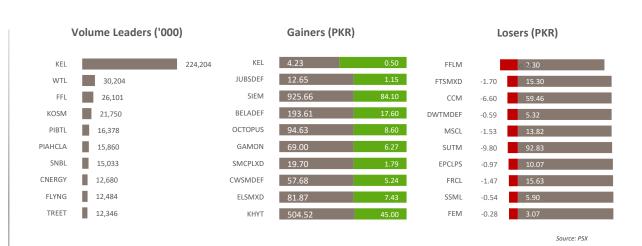


KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
416 mn	▲ 0.48%	722 mn	▲ 0.54%	76 mn	▲ 0.44%	85 mn	▲ 1.25%	498 mn	▲ 1.12%
86,466.57	409.06	55,752.14	302.16	27,163.01	118.70	132,530.1	1,637.44	38,428.97	427.39

Market Summary

The stock market on Tuesday remained positive throughout the day and concluded the session in the green zone amid improved indicators, including a current account surplus for September and a reduction in political uncertainty. The Benchmark KSE-100 index made an intra-day high and low at 86,846.03 (788.52 points) and 86,294.69 (237.18 points) respectively while closed at 86,466.57 by gaining 409.06 points. PKR in today's interbank depreciated by Rs 0.05 against USD and closed at Rs277.7374. The value of shares traded during the day was Rs25.020 billion. Market capitalization stood at around Rs11.350 trillion. Overall, trading volumes for the day increased to 721.93 million shares compared with Monday's tally of 474.75 million. KEL was the volume leader with 224.2 million shares, gaining Rs0.5 to close at Rs4.23. It was followed by WTL with 30.2 million shares, gaining Rs0.02 to close at Rs1.25 and FFL with 26.1 million shares, losing Rs0.25 to close at Rs9.11.







Abbasi and Company (Private) Limited

PORTFOLIO INVESTMENTS (SECTOR WISE)



(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	омс	Power	Tech	Textile	Others	Gross
	Banks / DFI	-0.01	-0.87	-0.06	0.12	-0.06	0.11	-0.02	-0.10	0.06	-0.25	-1.08
	Broker Proprietary Trading	0.17	-0.08	-0.06	-0.06	-0.04	0.00	0.26	0.08	0.10	-0.84	-0.46
	Companies	0.04	0.02	-0.04	-0.06	0.11	-0.02	-0.41	-0.10	0.00	0.81	0.35
LIPI	Individuals	-0.44	0.50	-0.10	-0.05	-0.57	-0.06	0.06	-0.37	-0.16	1.19	-0.00
Portfolio	Insurance Companies	0.06	-0.01	0.06	0.02	0.05	0.01	0.01	-0.02	-0.06	-0.04	0.09
	Mutual Funds	0.27	0.03	0.16	-	0.67	0.01	0.54	0.60	0.10	0.01	2.37
	NBFC	0.01	0.00	-0.00	-	0.02	-0.00	0.01	-0.00	-0.00	0.01	0.04
	Other Organization	0.02	0.03	-0.00	0.01	0.03	0.00	0.08	-0.01	-0.00	0.12	0.29
	LIPI Total	0.11	-0.38	-0.04	-0.02	0.21	0.06	0.53	0.08	0.05	1.01	1.61

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	ОМС	Power	Tech	Textile	Others	Gross
	Foreign Corporates	-0.00	0.40	-0.12	-0.00	-0.21	-0.09	0.02	0.22	-	-1.16	-0.95
FIPI Portfolio	Foreign Individual	-	-	-	-	-	-0.00	-	0.03	-	-0.00	0.03
	Overseas Pakistani	-0.11	-0.02	0.16	0.02	0.00	0.04	-0.55	-0.33	-0.05	0.15	-0.69
	Total	-0.11	0.38	0.04	0.02	-0.21	-0.06	-0.53	-0.08	-0.05	-1.01	-1.61

Source: NCCPL

Abbasi and Company (Private) Limited

INSIDER TRANSACTIONS



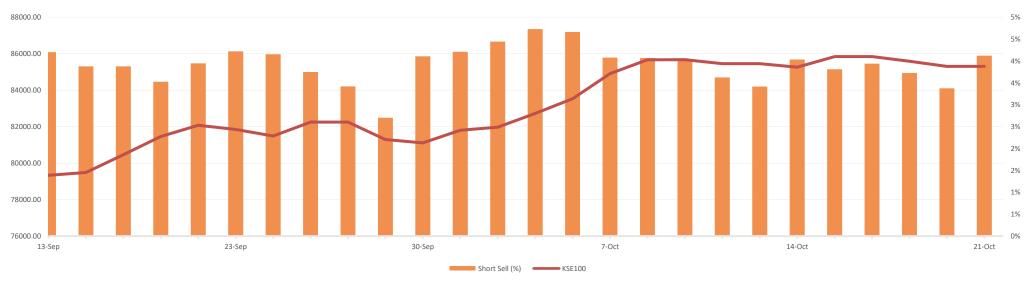
Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	21/Oct/24	AGL	Maple Leaf Cement Factory Limited	Substantial Shareholder	4,606,460	-	35.05	4,606,460	161,456,423
2	21/Oct/24	SGPL	Sohail Ahmed	Executive Director	-	4,050	8.87	-4,050	-36,499

Abbasi and Company (Private) Limited

FUTURES OPEN INTEREST



KSE-100 VS % Short Sell Of Total Open Interest



Monday, October 21, 2024

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
ATRL-OCTB	907	57.76%	2.13%	683	32.9% ▲
LPL-OCTB	483	52.32%	0.32%	539	10.5% ▼
FFBL-OCT	713	43.54%	0.16%	669	-
GHNI-OCT	318	39.94%	2.13%	286	11.2% ▲
DGKC-OCT	1,246	20.54%	0.57%	1,224	1.8% ▲
NRL-OCT	331	19.57%	1.26%	375	11.7% ▼
FFC-OCTB	143	19.29%	0.02%	151	5.3% ▼
SAZEW-OCTB	261	17.58%	1.23%	217	20.3% ▲
HUMNL-OCT	945	17.06%	0.17%	709	33.3% ▲
FLYNG-OCT	1,633	14.93%	0.59%	1,310	24.6% ▲

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- II. There is any assurance that future results or events will be consistent with any such valuations, opinions, estimates, forecasts, ratings or risk assessments stated therein

DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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